



March 27, 2024

To All Concerned

Name of Listed Company	Benesse Holdings, Inc.
Representative	Hitoshi Kobayashi, Representative Director and President, CEO (Code: 9783; Prime Section of the Tokyo Stock Exchange)
Person In Charge	Shinsuke Tsuboi, Managing Executive Officer, CFO, Executive General Manager of Finance and Accounting (Tel +81-42-357-3656)

Announcement on Cancellation of Treasury Shares

At the meeting of the Company's Board of Directors held today, the Company resolved to cancel the treasury shares held by the Company pursuant to the provisions of Article 178 of the Companies Act.

The cancellation of treasury shares is subject to the approval of the proposal for share consolidation with an effective date of May 21, 2024, as described in the Company's press release "Announcement of Abolition of Provisions for the Number of Shares Constituting One Unit of Shares and Partial Amendment to Articles of Incorporation" dated today, at the extraordinary shareholders meeting to be held on April 29, 2024, as originally proposed.

1. Type of shares to be cancelled
Ordinary shares of the Company
2. Number of shares to be cancelled
6,201,745 shares (Percentage of total outstanding shares before cancellation: 6.04%)
(Note) Rounded to two decimal places.
3. Scheduled date of cancellation
May 20, 2024

(Reference information)

The total number of issued shares of the Company after the cancellation will be 96,446,384 shares.

The number of shares to be cancelled above is the total of all 6,167,055 shares of treasury stock held by the Company as of March 22, 2024, plus 34,690 shares of restricted stock that the Company intends to acquire in the future as treasury stock without compensation.

End